

What to expect from our service



Enquiry

Contact us to enquire about drafting your Will, Trust of Lasting Power of Attorney.

Fact Find

We will contact you to arrange a Fact Find session. This can be done over the phone, teleconference, meeting or home visit at a time that's convenient for you. Evenings and weekends included. The information you provide will then be sent back to you by email to check that the details noted are correct.

Recommend Services

Once your details have been confirmed, we assess your needs based on the information you supply, then advise and present the most suitable recommendations for you by email. Take your time to read and think about the right option for you, give us a call if you'd like to discuss further.

Instruction

If and when you decide to go ahead with our service(s), depending on which product(s) you choose, we will require full payment upfront or a 50% deposit*. Once we have received your instruction and payment, we will get to work drafting your chosen option(s).

Completion and Registration

Once complete, the documents will be sent over for you to sign and execute as you wish.

Note: You will need to register your Lasting Power of Attorney documents with the Office of the Public Guardian (OPG).

*See Terms and Conditions upon Instruction.